



49th ANNUAL DLA GOVERNMENT AUDIT WORKSHOP
Virtual Training
May 15-17, 2023

Tentative Agenda

Monday, May 15, 2023

8:00 AM – 12:00 PM **Fraud Related Training**

John J. Hall, the founder, and president of Hall Consulting understands the challenges auditors, CPAs, executives, and financial managers face. In addition to being a licensed Certified Public Accountant (Pennsylvania), he is a speaker, consultant, results expert, and author. He is also a member of the National Speakers Association, the Institute of Internal Auditors, and the American Institute of CPAs. John has worked in senior leadership positions in large corporations and international public accounting and consulting firms. Further, he has presented at more than 3,000 live and virtual events over his 40-year-long career. And he *still* loves the work. His passion and desire to help professionals like you prompted him to start Hall Consulting—as an independent, client-focused solution to the real-world challenges you face. John is a recognized expert in all things controls, compliance, Fraud Risk Management, audit, staff development, training, and business and personal results.

1:00 – 5:00 PM **Accounting Standards Update:** For an intermediate to advanced audience.

Gerry Boaz has been with the Tennessee Comptroller of the Treasury, Division of State Audit, since January 1995. He is a Certified Public Accountant, a Certified Government Financial Manager (CGFM), and a Chartered Global Management Accountant (CGMA). He was a Legislative State Auditor for five years before becoming State Audit's Technical Manager. As the Technical Manager, he is primarily responsible for monitoring GASB, FASB, AICPA, OMB, and GAO accounting, auditing, and compliance standards relating to financial statement and financial-related audits. He reviews financial statement audits for adherence to the above principles and standards, as well as to AICPA and GAO auditing standards. He is responsible for responding to all due process documents of the above standard setters, as applicable. He serves as a

representative of the National Association of State Auditors, Comptrollers, and Treasurers (NASACT) by observing and writing an account of the GASB meetings. He is a member of the AICPA's Auditing Standards Board for a three-year term (January 2015-January 2018) and its Audit Issues Task Force (AITF). He serves and has served as a member of multiple committees, task forces, and working groups for the Government Finance Officers Association (GFOA), GASB, NASACT, National State Auditors Association (NSAA), AICPA, and AGA. He is an active member in the Association of Government Accountants (AGA) and was president of the Nashville AGA chapter for the 2006-07 program year. He served on AGA's Professional Certification Board (PCB) for seven years (2007-2014) and as the Chair of the PCB for four of those years. He was also a member of AGA's National Executive Committee as a result of being the PCB Chair. He currently serves on AGA's Governance and Nominating Committees and is the Governance Committee Chair as of July 1, 2017. He served as AGA's Southeast Regional Vice President (RVP) during the 2015-16 program year.

Tuesday, May 16, 2023

8:00 AM – 5:00 PM **The Single Audit, Sampling, and Professional Skepticism**

Stephanie Palmertree is currently the Director of the Financial and Compliance Division of the Mississippi Office of the State Auditor (OSA). The Financial and Compliance Division is responsible for conducting and overseeing audits of governmental entities. Prior to joining OSA in 2013, she was employed in public and private industry. Stephanie was the Director of Finance for the Mississippi Museum of Art from 2008 to 2013 and worked as an auditor for several public accounting firms prior to her job at the art museum. Stephanie holds a Bachelor of Science in Business Administration from Mississippi College and a Master of Professional Accountancy degree from Mississippi State University. She is a Certified Public Accountant and a Chartered Global Management Accountant and has her AICPA Single Audit Intermediate Certificate. Stephanie is also a member of the Mississippi Society of Certified Public Accountants and the American Institute of Certified Public Accountants. In 2020, Stephanie was awarded the AICPA's Outstanding CPA in Government – State Impact Award. She has been featured in the Journal of Accountancy magazine and podcast for her training program at OSA. Currently, Stephanie is serving as the AICPA Auditing Standards Board governmental technical advisor. During her career at OSA, Stephanie has served as the main continuing professional education coordinator, teaching 16- 24 hours of governmental CPE to her staff annually on topics ranging from Professional Skepticism to Intermediate Training on Single Audits. Stephanie also speaks to and trains other governmental agencies in Mississippi. Sample engagements include annual training at the MSCPA Governmental Conference, MSCPA Nonprofit Conference, AGA, etc. Stephanie has also spoken at the National Association for State Auditors, Comptrollers, and Treasurers for consecutive years.

Wednesday, May 17, 2023

8:00 AM – 12:00 PM – **Various local and state government related issues and guidance. Presenter will be Legislative Audit and other state agency representatives yet to be determined.**